

2026-2027 V1 - Dependent Worksheet

Your 2026-2027 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you and your spouse (if married) reported on your FAFSA. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

Dependent Student's Information	
Student's Last Name	Student's First Name
Student's Phone Number	Student's Date of Birth
Student's ID Number	

Dependent Student's Family Information

List below the people included in the student's updated family size. Include:

- 1. The student (yourself) and your parent(s) (including a stepparent) even if you don't live with your parent(s).
- Your parent(s) other children if your parent(s) will provide more than half of their support from July 1, 2026, through June 30, 2027, or if the other children would be required to provide parental information if they were completing a FAFSA for 2026-2027. Include children who meet either of these standards, even if they do not live with your parent(s).
- 3. Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2027.

Note: The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the student could claim as a dependent on a U.S. tax return if the student were to file a U.S tax return at the time of completing the 2026-2027 FAFSA. As a result, you **should not include** any unborn children in the family size.

Full Name	Age	Relationship	Supported More Than 50%

Southern Oregon University Office of Financial Aid and Scholarships 1250 Siskiyou Blvd. Ashland, OR 97520 541-552-6600 finaid@sou.edu

Dependent Student's Income Information to Be Verified

Check the line that applies: (Only one line in	this section needs to be selected).	
The student has consented to use the I information into the student's FAFSA, either of	Direct Data Exchange (DDX on the FAFSA to on the initial FAFSA or when making a correct	
Will provide the institutional with a 2024 applicable schedules.	IRS Tax Return Transcript(s) or a signed cop	by of the 2024 income tax return and
Student was employed in 2024 and was forms issued to you by your employers. List e	NOT required to file a Federal Tax Return a every employer and amount earned in 2024 b	
Student Name	Employer's Name	2024 Amount Earned
Student was not employed and had no i	ncome earned from work in 2024.	
Parent's Income Information to Be Verified	<u>d</u>	
If two parents were reported in above the inst	tructions and certifications below refer and ap	oply to both parents.
Check the line that applies: (Only one line in	n this section needs to be selected).	
The student's parent has consented to us income information into the student's FAFSA	se the Direct Data Exchange (DDX) on the FA, wither on the initial FAFSA or when making	
Will provide the institution with a 2024 IRS schedules.	S Tax Return Transcript(s) or signed copy of	the 2024 income tax return and applicable
The Parent(s) was employed in 2024 and Filing Letter and has attached copies of all 20 employer and amount earned from 2024 below		
Parent(s) Name	Employer's Name	2024 Amount Earned
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The parent(s) was not employed and had	no income earned from work in 2024. I have	e attached the IRS Tax Non-Filling Letter.
Certification and Signatures		
Each person signing this worksheet certifies purposely give false or misleading inform		
Student's Signature (Required)	Spouse's Signature (Optiona	al) Date