

2026-2027 ASSET INFORMATION

Phone:
(541) 552-6600

Address:
1250 Siskiyou Blvd
Ashland, OR 97520

Email:
finaid@sou.edu

Name: _____

ID #: _____

The information below is needed before we can determine your financial aid eligibility. Please answer all questions *as of the date you filed your FAFSA*.

	STUDENT/ SPOUSE	PARENT (IF DEPENDENT)
<p>As of the date you filed your FAFSA, what was the total balance of your cash, savings, and checking accounts?</p>	<p>TOTAL BALANCE \$ _____</p>	<p>TOTAL BALANCE \$ _____</p>
<p>As of the date you filed your FAFSA, what was the current net worth of your investments, including real estate?</p> <p>Investments are the current market value of real estate, partnerships, trust funds, money market funds, mutual funds, certificates of deposits (CDs), stocks, stock options, bonds, other securities, Coverdell savings accounts, commodities, etc.</p> <p>DO NOT INCLUDE RETIREMENT ACCOUNTS OR THE HOME YOU LIVE IN.</p>	<p>TOTAL VALUE \$ _____</p> <p>TOTAL DEBT \$ _____</p>	<p>TOTAL VALUE \$ _____</p> <p>TOTAL DEBT \$ _____</p>
<p>As of the date you filed your FAFSA, what was the net worth of your business?</p> <p>Business value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business debt means only those debts for which the business was used as collateral.</p>	<p>TOTAL VALUE \$ _____</p> <p>TOTAL DEBT \$ _____</p>	<p>TOTAL VALUE \$ _____</p> <p>TOTAL DEBT \$ _____</p>
<p>As of the date you filed your FAFSA, what was the net worth of your investment farms?</p> <p>Investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Investment farm debt means only those debts for which the investment farm was used as collateral.</p>	<p>TOTAL VALUE \$ _____</p> <p>TOTAL DEBT \$ _____</p>	<p>TOTAL VALUE \$ _____</p> <p>TOTAL DEBT \$ _____</p>

I/We certify that the information reported is true and correct. False statements or misrepresentation will be cause for denial, reduction, withdrawal, and/or repayment of financial aid.

STUDENT SIGNATURE

PARENT SIGNATURE (if dependent)

DATE