

Southern Oregon University  
**Impacts of Tuition Rate Increases on E&G**

Source: Budget Proforma

Rate	Description	Fiscal Year				(Compared to "Base" Year of 3% + 4.99% forward)
		2024	2025	2026	2027	
		(000's)	(000's)	(000's)	(000's)	(000's)
		<b>4.80%</b>	<b>4.99%</b>	<b>4.99%</b>	<b>4.99%</b>	
4.8%	Tuition	\$ 35,208	\$ 36,599	\$ 37,544	\$ 38,793	
	Change from 3%	\$ 588	\$ 586	\$ 566	\$ 560	\$ 2,300
	Ending FB as % of Revenues	11.77%	14.16%	14.26%	16.33%	
		<b>3.80%</b>	<b>4.99%</b>	<b>4.99%</b>	<b>4.99%</b>	
3.8%	Tuition	\$ 34,910	\$ 36,302	\$ 37,250	\$ 38,505	
	Change from 3%	\$ 290	\$ 289	\$ 273	\$ 271	\$ 1,124
	Ending FB as % of Revenues	11.36%	13.35%	13.02%	14.73%	
		<b>3.30%</b>	<b>4.99%</b>	<b>4.99%</b>	<b>4.99%</b>	
3.3%	Tuition	\$ 34,743	\$ 36,169	\$ 37,091	\$ 38,349	
	Change from 3%	\$ 123	\$ 156	\$ 114	\$ 115	\$ 507
	Ending FB as % of Revenues	11.14%	12.93%	12.38%	13.89%	
		3.00%	4.99%	4.99%	4.99%	<b>Starting Point ("Base Rates")</b>
<b>3.0%</b>	<b>Tuition</b>	\$ 34,620	\$ 36,013	\$ 36,977	\$ 38,233	\$ -
	<b>Ending FB as % of Revenues</b>	10.97%	12.54%	11.82%	13.19%	
<b>3.0% + 3.0% in Future Years</b>		<b>3.00%</b>	<b>3.00%</b>	<b>3.00%</b>	<b>3.00%</b>	
3.0% +	Tuition	\$ 34,620	\$ 35,304	\$ 35,667	\$ 36,239	
Years	Change from 3%	\$ 0	\$ (709)	\$ (1,310)	\$ (1,994)	
	Ending FB as % of Revenues	10.97%	11.61%	9.02%	7.71%	
		<b>2.90%</b>	<b>4.99%</b>	<b>4.99%</b>	<b>4.99%</b>	
2.9%	Tuition	\$ 34,615	\$ 36,008	\$ 36,968	\$ 38,224	
	Change from 3%	\$ (5)	\$ (5)	\$ (9)	\$ (9)	\$ (28)
	Ending FB as % of Revenues	10.96%	12.53%	11.79%	13.15%	
		<b>2.50%</b>	<b>4.99%</b>	<b>4.99%</b>	<b>4.99%</b>	
2.5%	Tuition	\$ 34,453	\$ 35,879	\$ 36,798	\$ 38,059	
	Change from 3%	\$ (168)	\$ (134)	\$ (179)	\$ (174)	\$ (655)
	Ending FB as % of Revenues	10.74%	12.12%	11.14%	12.29%	
		<b>2.40%</b>	<b>4.99%</b>	<b>4.99%</b>	<b>4.99%</b>	
2.4%	Tuition	\$ 34,451	\$ 35,878	\$ 36,797	\$ 38,058	
	Change from 3%	\$ (169)	\$ (135)	\$ (180)	\$ (175)	\$ (659)
	Ending FB as % of Revenues	10.74%	12.12%	11.14%	12.29%	
		<b>2.00%</b>	<b>4.99%</b>	<b>4.99%</b>	<b>4.99%</b>	
2.0%	Tuition	\$ 34,320	\$ 35,713	\$ 36,668	\$ 37,930	
	Change from 3%	\$ (300)	\$ (300)	\$ (309)	\$ (303)	\$ (1,212)
	Ending FB as % of Revenues	10.55%	11.70%	10.53%	11.52%	

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		2024	2025	2026	2027	
		(000's)	(000's)	(000's)	(000's)	(000's)

		1.90%	4.99%	4.99%	4.99%	
1.9%	Tuition	\$ 34,317	\$ 35,710	\$ 36,665	\$ 37,927	
	Change from 3%	\$ (303)	\$ (303)	\$ (312)	\$ (306)	\$ (1,224)
	Ending FB as % of Revenues	10.55%	11.70%	10.52%	11.50%	

		1.50%	4.99%	4.99%	4.99%	
1.5%	Tuition	\$ 34,155	\$ 35,582	\$ 36,514	\$ 37,777	
	Change from 3%	\$ (465)	\$ (431)	\$ (464)	\$ (457)	\$ (1,817)
	Ending FB as % of Revenues	10.32%	11.28%	9.89%	10.68%	

		1.00%	4.99%	4.99%	4.99%	
1.0%	Tuition	\$ 34,021	\$ 35,413	\$ 36,382	\$ 37,644	
	Change from 3%	\$ (599)	\$ (600)	\$ (596)	\$ (589)	\$ (2,384)
	Ending FB as % of Revenues	10.14%	10.86%	9.26%	9.89%	

		0.50%	4.99%	4.99%	4.99%	
0.5%	Tuition	\$ 33,857	\$ 35,137	\$ 36,105	\$ 37,371	
	Change from 3%	\$ (763)	\$ (876)	\$ (872)	\$ (862)	\$ (3,374)
	Ending FB as % of Revenues	9.91%	10.24%	8.23%	8.51%	

		0.00%	4.99%	4.99%	4.99%	
0.0%	Tuition	\$ 33,722	\$ 35,003	\$ 35,938	\$ 37,102	
	Change from 3%	\$ (898)	\$ (1,010)	\$ (1,039)	\$ (1,131)	\$ (4,079)
	Ending FB as % of Revenues	9.72%	9.86%	7.60%	7.52%	