# Creating events in



### Students, Staff, Faculty, and Community

# Logging in to Localist

1) From the main SOU webpage click on the "Events" button

OR

2) Go to events.sou.edu

3) Click on "Login"

#### LOGIN TO SOUTHERN OREGON UNIVERSITY





#### **SOU Login Services** To protect your personal information be sure to logout and close your browser v

1	<u> </u>	 
ssword		 
Forgot your password?		
Login		



#### There's Plenty to do at SOU!

At Southern Oregon University, there's always something fun to do. We proudly host an array of exciting events on a regular basis: athletic sporting events, art show openings, musical performances, dances, theatrical plays, special guest lectures, film screenings, community gatherings, campus themed fairs, symposiums, sustainability projects...and more!



EVENTS

MOREGON



#### SOU Preview Weekend

Preview Weekend will introduce you to the many reasons Southern Oregon University is such a special place. Tour campus and the residence halls, meet with...

O 3/8

1 2 3

#### Login Methods

- Login with School ID: When you login, a user a. account will be created in Localist.
- Email: You can use a personal email to b. register as a user.
- Facebook: You can link your Facebook C. account to automatically create your profile.

### Permissions

You will need to have an account established before you can be given advanced permissions to create or edit events without pending approval.

SOU Marketing will determine which permission level you should have.

### Platform Admin: Overall administrator of the platform.

- > Calendar settings
- Appearance and branding
- > User accounts
- > Newsletters

- Homepage tabs
- ➤ Filters
- Custom fields

### Event Admin: General content moderator on Localist.

- Edit and approve events
- Featured sections

- Tags, keywords, and visibility
- Place landing pages

### **Group Admin:** Overall administrator of groups on the platform.

> Can create, modify, and approve groups

# The backend of Localist

Once an account has been created and you are logged in with your SOU ID, you access the backend of Localist via the "Admin" dropdown menu. If you don't see this tab, you aren't logged in.

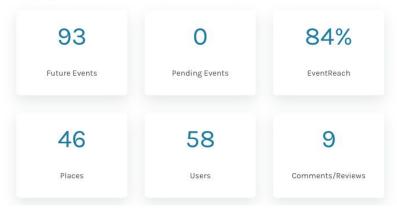
Your "dashboard" may include the following:

- a. Settings
- b. Events
- c. Places
- d. Users
- e. Groups
- f. Content
- g. Metrics
- h. Future events
- i. Pending events
- j. Average event reach
- k. Number of places
- I. Number of users
- m. Comments & Reviews
- n. Localist Resources
- o. Localist Support

Southern OREGON		<b>())</b> ~	Search Jaces, events, groups
FEATURED EVENTS		ADMINISTRATIC	
	SOU Preview Weekend Preview Weekend will introduce you to the many reasor	ME Dashboard Public Profile	University is such a special place. To
	campus and the residence halls, meet with O_3/8	My Calendar Messages	
		Reviews	1 2 3

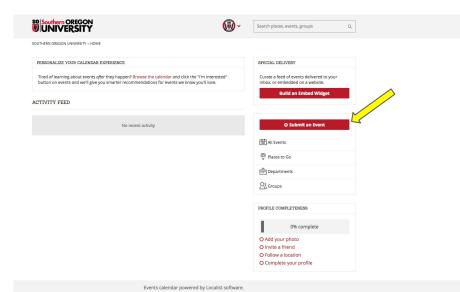
#### Southern Oregon University Admin

February 28, 2019



# Creating an event

- 1. You can create your own event in Localist by following these steps:
  - a. Log in to Localist
  - b. Go to your dashboard
  - Click on the "Events" tab C.
  - Click on "Add Event" d



Advanced user dashboard Southern Oregon University Admin February 28, 2019 93 84% 0 Future Events Pending Events EventReach

#### Settings Dashboard (1) 37 Events ~ Add Event Æ Bulk Add Events ¢ Feeds 岱

46

Places

localist

**Christopher Wikel** 

Classifications

Use 冒 Content

Metrics

31 Events

RR

### 93

58

Users

9

Comments/Reviews

#### Future Events

46

Places

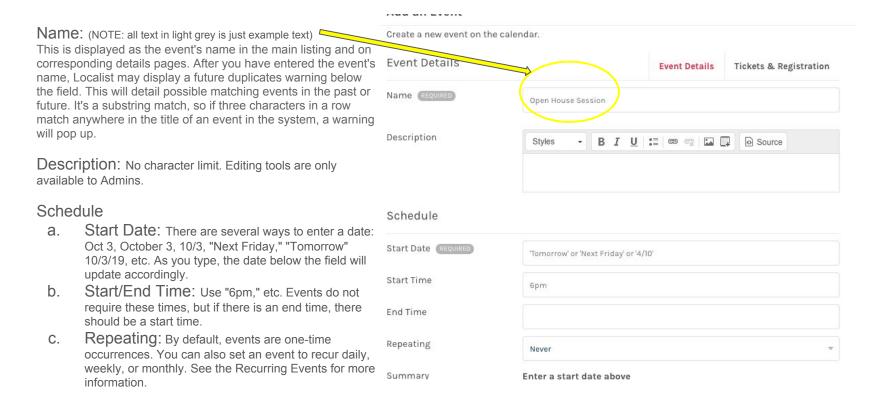
Standard user dashboard

Pending (0)

Live

日

# Add Event: Name, Description, & Schedule



# Add Event: Location

Location (NOTE: all text in light grey is just example text)

- a. Event place: Use to add naming conventions
- b. Room: Use to add naming conventions
- C. Photo: Hover over the gray square and an button will appear. pulls a photo from your computer, while opens a small window with previously uploaded photos (this pool is not searchable).
  - i. Upload
  - ii. Choose from Photos
  - iii. Default (Griffin)

Note: Many of the buildings and locations on campus are already in the database, and will suggest the location as you enter it!

#### Location

	Drop 🗟 here or Upload Choose from Photo Library
Photo	
oom	
vent Place	Type a name or address

Filters: Select all that apply in each category.

- a. Event Type
- b. Athletics Classifications
- c. Target Audience
- d. Groups (if organizers are not university departments/programs)
- e. Departments (if organizers are university departments/programs)

Event Type	-
Athletics & Sport	
Target Audience	
Groups	
Departments	

Event Type	Arts & Culture
Athletics & Sport	Exhibitions Health & Wellness Lectures & Presentations Meetings & Conferences Student Activities & Traditions Volunteering & Fundraising
Target Audience	
Groups	
Departments	

### Classifications 🔘

Event Type		Ŧ
Athletics & Sport	V	
	Men's Sports Basketball (M)	
Target Audience	Cross Country (M) Football Soccer (M) Track & Field (M)	
Groups	Wrestling (M) Women's Sports Basketball (W) Cross Country (W) Soccer (W)	
Departments	Softball Track & Field (W) Volleyball Wrestling (W)	

Classifications 💿		
Event Type		ž
Athletics & Sport		v.
Target Audience	Alumni Community	
Groups	Faculty/Staff Prospective Students Students	
Departments		

	Add an Event - South	ern Orego × +	French Club Fringe Club	• •	Add an Event - Sou	uthern Oreg × +	French Club Fringe Club
← →	C https://events	.sou.edu/admin/events/new	Game Developer Club German Club	÷ -	C https://ever	nts.sou.edu/admin/events/new	Game Developer Club
. /	C C mponetone	,,	Greek Life Interest Group				German Club Greek Life Interest Group
			Hospitality and Tourism Club				Hospitality and Tourism Club
		Southern Oregon University	Ho`opa`a Hawai`i Club			Southern Oregon University	Ho`opa`a Hawai`i Club
	localist		INNOVATE SOU		localist		INNOVATE SOU
	IUCALISE		Inter-Club Council (ICC)	1	IUCALISE		Inter-Club Council (ICC)
			International Studies Club				International Studies Club
			Latino Student Union				Latino Student Union
(	Christopher Wikel		Learning Commons Lighting Technologies Club	()	Christopher Wikel		Learning Commons Lighting Technologies Club
	Christopher wikei		Magic the Gathering Club		Christopher wikel		Magic the Gathering Club
			Medieval Arts Club				Medieval Arts Club
~			Meditation and Yoga Club				Meditation and Yoga Club
(1)	Dashboard		Men's Lacrosse Club	613	Dashboard		Men's Lacrosse Club
		Classifications 🔘	Men's Rowing			Classifications 💿	Men's Rowing
		-	Mens' Rugby Club			-	Mens' Rugby Club
侍書		Event Type	Music Appreciation Club		Events 🔨	Event Type	Music Appreciation Club
6			Native American Student Union				Native American Student Union
~			OLLI at SOU Oregon Indian Education Association				OLLI at SOU Oregon Indian Education Association
$\oplus$	Add Event		OSPIRG	$ \oplus$	Add Event		OSPIRG
仚	Bulk Add Events	Athletics & Sport	Percussion club	<b>A</b>	Bulk Add Events	Athletics & Sport	Percussion club
4	Buik Add Events	Adhecies & opore	Performing Arts Club		Buik Add Events	Adheres & oport	Performing Arts Club
ŵ	Feeds		Philosophy Club	ି ବ	Feeds		Philosophy Club
Ë	Pending (0)		Psychology Club Raider Challenge Club	ta i	Pending ( <b>0</b> )		Psychology Club Raider Challenge Club
0.000		Target Audience	Raider D&D		i enerig (e)	Target Audience	Raider D&D
Ľ3			Raider Talent Association	ta -			Raider Talent Association
			Residence Hall Association (RHA)				Residence Hall Association (RHA)
88			REVIVE	88			REVIVE
00	Classifications	Groups	Rotaract	00	Classifications	Groups	Rotaract
			Sign Club				Sign Club
-			Songwriter/Composer Collective SOU Bee Team Club				Songwriter/Composer Collective SOU Bee Team Club
2	Users		SOU Civic Engagement Program	2	Users		SOU Civic Engagement Program
_		Departments	SOU College Democrats			Departments	SOU College Democrats
冒	Content		SOU Crossfit	e e e e e e e e e e e e e e e e e e e	Content		SOU Crossfit
			SOU Dance Club				SOU Dance Club
~	Metrics		SOU Dance Team	~	Metrics		SOU Dance Team
		Additional Details	SOU Film Club			Additional Details	SOU Film Club
		Additional Docario	SOU Food Pantry SOU Honors College			i dantional botano	SOU Food Pantry SOU Honors College
~			SOU Jazz Collective	~			SOU Jazz Collective
Ô	Settings	Keywords 🕘	SOU Raiderettes	Ó.	Settings	Keywords 🔘	SOU Raiderettes
			SOU Women's Rowing	-			SOU Women's Rowing
			Southern Oregon College Republicans				Southern Oregon College Republicans
		Tags 🔘	Southern Oregon University Paranormal			Tags 🕐	Southern Oregon University Paranormal
			Southern Oregon University Women's Rugby				Southern Oregon University Women's Rugby
		Harbert O	Spanish Club			United a	Spanish Club
		Hashtag 🔞	Sustainability at Southern Oregon University The Farm at SOU			Hashtag 🔞	Sustainability at Southern Oregon University The Farm at SOU
			The National Society for Collegiate Scholars				The National Society for Collegiate Scholars
			The Southern Oregon University Education Club				The Southern Oregon University Education Club
			The Story-SOU Campus				The Story-SOU Campus
			Ultimate Frisbee Outdoors Club				Ultimate Frisbee Outdoors Club
		Event Website	United Nations Alliance at SOU			Event Website	United Nations Alliance at SOU
_			Video Gamer's Coalition				Video Gamer's Coalition
			Women's Club Lacrosse				Women's Club Lacrosse

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Event Type		23
Athletics & Sport		
Target Audience	✓ Department of Social Sciences ECOS - Ecology and Sustainability Resource Center Environmental Science Health Promotion Office	
Groups	Multicultural Resource Center NAS Queer Indigenous Studies Native American Studies Office of Admissions Office of Career Connections	
Departments	Office of International Programs Office of the President Oregon Center for the Arts Oregon Center for the Visual Arts Queer Resource Center at SQU	
Additional Details	Schneider Museum of Art Sociology & Anthropology Program SOAN SOU Athletics	
Keywords 🕘	SOU Biology Program SOU Center for the Humanities SOU Chemistry Program	
Tags 🕜	SOU Diversity and Inclusion SOU Hannon Library SOU Multicultural Resource Center SOU Music Program	
Hashtag 💿	SOU Outdoor Program SOU Psychology Program Southern Oregon Arts and Research Southern Oregon University STEM Division Student Life - EPIC	
	USEM Department Veterans Resource Office Women's Resource Center at SOU	

# Add Event: Ticketing

#### Ticketing

- a. Ticket cost: Enter the price as a number with accompanying text, such as "\$50 at the door." If the event is free then leave this field blank or enter "free."
- b. Ticket URL: This can be any URL. If a price is entered for ticket cost, Localist displays a button, but if there is not cost or the event is "Free" Localist displays a button. Both buttons lead the event viewer to website designated by this URL.

Note: Options vary based on user permissions level

ith If the	TICKETING	
r "free." e is on, but if	Ticket Cost 👔	\$40 advance, \$50 door
displays a vebsite	Ticket Link	http://ticketmaster.com/openhouse

# Add Event: Additional Details

- Keywords: This field aids SEO and adds hidden tags а. for widget. These are not displayed publicly.
- b. **Tags:** Displayed publicly, tags are used to group similar events that don't warrant a designated filter, such
- C. as "Homecoming."
- Twitter Hashtag: When entered, Localist monitors d. mentions of the hashtag on Twitter, adding to the
- e. trending algorithm. Do not include "#" as it will automatically be added. Only one hashtag can be used.
- f Event Website: This can be any website.
- Facebook Event Page: Linking to a FB event g. page will allow Localist to automatically pull in and display FB. RSVPs on the Localist event details page.
- h. Vanity URL: This will give your event a custom URL. This is something we tyically do not use.
- Owner: An owner will be assigned. İ.

Note: Options vary based on user permissions level

Additional Details

Keywords 💿	Type a keyword and press Enter		
Tags 💿	Type a tag and press Enter		
Hashtag 🔞	# openhouse		
Event Website	http://venue.com/event-info		
Vanity URL 💿	annual_fundraising		
Owner	wikelc@sou.edu		

# Add Event: Settings

#### Settings

- a. Sponsored: This flag forces an event to appear in the trending list on your calendar homepage. It will apply different styling so the event stands out.
- b. Allow User Interest: If checked, Localist will allow the user to select "I'm going."
- c. Featured: If selected, this event will show on the scrolling header.
- d. Sponsored: If selected, this event will automatically be marked as trending.

Note: Options vary based on user permissions level

#### User Engagement

Allow User Activity 💿	$\checkmark$	
Allow User Interest 🍘	$\checkmark$	
Hide Attendees 🍘		
Visibility		
Exclude from Trending		
Visibility 🕐	Public	v
Promotion		
Sponsored 👔		
Featured		Ŧ

# Add Event: Visibility

### Visibility

- a. Visibility
  - i. Public (visible to everyone, including members of the world wide web)
  - ii. Unlisted (unpublished/working draft)
  - Restricted (behind the firewall. Must be logged into Localist with Kerberos ID)
- b. Exclude from Trending: Checking this flag will prevent an event from appearing in the trending list.

### SAVE

b. YOU MUST SAVE YOUR WORK!!

#### Visibility

Exclude from Trending		
Visibility 👩	Public	

# **Final steps**

### SAVE

- a. YOU MUST SAVE YOUR WORK!!
  - i. There are two "Save Changes" buttons, one at the top of the page, and another at the bottom of the page.

### Check your work

b. Now that your event has been published to the Localist calendar, I recommend going into the calendar to check you work and see how it looks!

### TICKETING

Ticket Cost 🕜	\$40 advance, \$50 door
Ticket Link	http://ticketmaster.com/openhouse
	Please allow up to 5 business days to hear from our events team.
	Cancel Add Event

# **Check your work**

#### Check your work

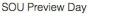
a. Now that your event has been published to the Localist calendar, I recommend going into the calendar to check you work and see how it looks!

### Need to make a change?

b. Click on the "Admin Event Editor" to go back into your event and make edits.

### SAVE YOUR WORK

b. Once your edits have been made, make sure you SAVE your work.



#### Sign Up Here!

Preview Days will introduce you to the many facets of campus life and to the people that make Southern Oregon University a special place.

You will tour campus and the residence halls, meet with faculty in your major, explore resources and facilities, and dine on campus. Guests are welcome! Reference our campus map for building locations.

SOU offers two paths to same-day admissions:

Become a Raider On The Spot

Our Raider on the Spot option is an opportunity to receive a same-day admissions decision that happens exclusively at Preview Day. Students who submit an online application BEFORE Preview Day according to the Raider On The Spot guidelines can expect a decision in a matter of hours.

Application Workshop at Preview Day

We will also host an Application Workshop in the library and make admissions decisions during the event.\* If you would like to apply DURING the workshop and receive an admission decision at Preview bring your official transcript and test scores.\*\*

#### O Friday, April 5

#### **9** Southern Oregon University

1250 Siskiyou Blvd, Ashland, OR 97520

EVENT TYPE	DEPARTMENT
Meetings & Conferences	Southern Oregon University
TARGET AUDIENCE	HASHTAG
Prospective Students, Community	#PreviewDay







**GETTING HERE** 

Invite Friends